



Managing Retirement Wealth: An Expert Guide to Personal Portfolio Management in Good Times and Bad

Julie Jason

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Winner of the prestigious EIFLE award for excellence in financial literacy education, *Managing Retirement Wealth* will help you deal with the uncertainty investors face, especially when transitioning into retirement. With a blend of optimism (everyone can do something to improve his or her situation) and a dose of healthy skepticism (don't invest unless you understand what can go wrong), seasoned personal portfolio manager Julie Jason will help you:

- Understand how to deal with the uncertainty of the markets so that you can *anticipate*, not *react* to market-moving events
- Graduate from random buying and selling to taking a big-picture portfolio approach to managing your assets
- Construct a goal-directed personal portfolio customized to serve you and your family for a lifetime
- Establish a workable oversight system to enable you to correct missteps so that you stay on course to meeting your goals
- Develop a sense of healthy skepticism to help you evaluate investment opportunities and advice

Whether you are a novice or an experienced investor, you'll find resources, insights, and strategies here to make effective decisions upon which a sound financial future can be based in good markets and bad. *Managing Retirement Wealth* was honored with three awards:

- The 2012 EIFLE Award for Investing and Retirement Planning recognizing "excellence in financial literacy education."
- The 2012 Axiom Business Book Silver Award in Personal Finance/Retirement Planning/Investing honoring the year's "best business books."
- The 2012 International Book Award in Personal Finance "honoring knowledge, creativity, wisdom & global cooperation through the written word."

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